**INTEREST RATES MARKET NOTICE**

**Date: 15 August 2014**

**Subject:** Tap Issue

***(ESKOM HOLDINGS SOC LIMITED –“EL31”)***

====================================================

The JSE Limited has granted a listing to **ESKOM HOLDINGS SOC LIMITED,** with effect from 18 August 2014 under a **Guaranteed Domestic Multi-Term Note Programme** dated **4 February 2010**.

**INSTRUMENT TYPE: CPI**

**Authorised Programme size** R 100,000,000,000.00

**Total Notes Outstanding** R 93,498,291,784.00

**Tap Amount Listed** R 500,000,000.00

**Total Amount Following Tap Issue** R 2,382,000,000.00

**Bond Code** EL31

**Nominal Issued** R 150,000,000.00

**Issue Price** 100.99540%

**Coupon** 2.10%

**Coupon Indicator** Inflation-Linked

**Trade Type** Inflation

**Maturity Date** 2 June 2031

**Books Close** 22 November, 23 May

**Interest Payment Date(s)** 2 December, 2 June

**Last Day to Register** By 17:00 on 21 November, 22 May

**Issue Date** 18 August 2014

**Date Convention** Following

**Interest Commencement Date** 2 June 2014

**First Interest Payment Date** 2 December 2014

**Base CPI** 107.346666666666

**ISIN No.** ZAG000116443

**Additional Information** RSA Guaranteed Notes

The Notes will be immobilised in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

For further information on the Notes issued please contact:

Darlene Adams Eskom SOC Limited +27 11 8005474

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222